

Dr. X Has Received a Grant: What are the Next Steps? Grant Administration Tips

The desired outcome of the grant administration process at a recipient institution is to document performance, collect payment, and close the award. The following general tips are to help guide grant administrators in managing awards.

1. Schedule a pre-performance planning team meeting between pre- and post-award administrators and Dr. X.

Also include: department manager, administrative assistant, purchasing specialist, account manager, fiscal manager, cook, janitor. [In other words, be sure to include **all** the people who will help manage the grant early on in the process; titles are irrelevant.]

Provide copies of the award letter and grant agreement to all parties.

2. Become familiar with the terms and conditions of the grant.

- Start and end date [to avoid disallowed costs].
- Reporting – what and when and who.
- Records that must be kept [cost share/matching].
- Payment method.
- Limitations on budget/project changes.
- Know the sponsor's grant administration and program contacts.

3. Develop a schedule to meet performance deadlines.

4. Monitor the budget/change requests.

- Request modifications *before* making changes.
- Communicate significant project delays as early as possible.
- Fully justify change requests [unspent funds at the end of the grant is not sufficient justification].

5. Use proper invoicing procedures.

- Use the sponsor's award identification number.
- Identify equipment purchases.
- Explain any charges not in the approved budget.

6. Monitor closeout actions.

- Provide final reports.
- Collect final disbursement of funds.

For more information on Center grants, see www.ncbiotech.org/funding/awardee-resources. For questions concerning grant administration, contact:

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